

MORNING IDEA

Friday, August 23, 2024



IHSG	7,489
Change (%)	-0.87%
Net Foreign	9.71 T (YTD)
Support	7354
Resistance	7574

Sectoral	Last	Change %
IDXBASIC.JK	1,334	-0.83%
IDXCYCLIC.JK	856	-1.24%
IDXENERGY.JK	2,560	-0.67%
IDXFINANCE.JK	1,455	-1.19%
IDXHEALTH.JK	1,470	-0.44%
IDXNONCYC.JK	713	-0.35%
IDXINDUST.JK	1,062	-0.19%
IDXINFRA.JK	1,580	-1.50%
IDXPROPERT.JK	678	-0.90%
IDXTECHNO.JK	3,311	-1.40%
IDXTRANS.JK	1,429	-1.23%

Commodities	Last	Change %
Crude Oil Oct 24	73.0	0.03%
Brent Crude Oil	77.2	-0.03%
Gold Dec 24	2522.7	0.24%
Copper Sep 24	4.1	-0.12%

Indeks	Close	Change %
Dow Jones Industrial Average	40,713	-0.43%
S&P 500	5,571	-0.89%
NASDAQ Composite	17,619	-1.67%
FTSE 100	8,288	0.06%
DAX PERFORMANCE-INDEX	18,493	0.24%
SSE Composite Index	2,849	-0.27%
HANG SENG INDEX	17,641	1.44%
Nikkei 225	38,295	0.22%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.13 percent
Inflation Rate MoM	-0.18 percent
Interest Rate	6.25 percent
Balance of Trade	470 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	17.2 points
Manufacturing PMI	49.3 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Laba BSDE Tumbuh pada semester 1-2024 secara tahunan
- Laba ITMG Menyusut pada semester 1-2024 secara tahunan
- Laba GEMS Menyusut pada semester 1-2024 secara tahunan
- Laba BBNI Tumbuh pada semester 1-2024 secara tahunan
- Laba DUTI Tumbuh pada semester 1-2024 secara tahunan

NEWS MARKET

SENTIMEN GLOBAL

- * Perdagangan sebelumnya selama sepekan US market (Indeks Bursa Amerika) ditutup menguat sesuai dengan prediksi kami outlook US market positif.
- * Sentimen dari global, rilis data US Inflation Rate YoY pada bulan Juli turun dibawah konsensus sebesar 2.9% (vs 3% periode sebelumnya ; konsensus 3%).
- * US Retail Sales MoM pada bulan Juli tumbuh sebesar 1% diatas konsensus pasar (vs 0% periode sebelumnya ; konsensus 0.3%)
- * Data ketenagakerjaan US melemah dibawah konsensus pasar sebesar 227 ribu (vs 233 ribu periode sebelumnya ; konsensus 232 ribu).
- * Sedangkan dari China, Rilis data retail sales YoY tumbuh sebesar 2.7% diatas konsensus pasar (vs 2% periode sebelumnya ; konsensus 2.6%).

SENTIMEN DOMESTIK

- * Faktor global juga mempengaruhi pergerakan pasar di level domestik, rupiah kembali terapresiasi.
- * Indeks Harga Saham Gabungan (IHSG) selama sepekan ditutup menguat sesuai dengan prediksi kami positif.
- * Sentimen dari domestik, rilis data Neraca Perdagangan pada bulan Juli surplus sebesar 0.47B US\$ dibawah konsensus pasar (vs 2.39B US\$ periode sebelumnya ; konsensus 2.45B US\$).

PEKAN INI

- * Selama sepekan kedepan, pergerakan US market (Indeks Bursa Amerika) akan di pengaruhi oleh risalah pejabat The Fed dan FOMC Minutes.
- * Data ketenagakerjaan US di proyeksikan akan melemah dari periode sebelumnya sebesar 225 ribu (vs 227 ribu periode sebelumnya).
- * PMI US di proyeksikan akan melemah dari periode sebelumnya sebesar 49.4 (manufaktur) dan 54.2 (services). (vs periode sebelumnya sebesar 49.6 dan 49.4).
- * Outlook US Market (Indeks Bursa Amerika) - Negatif.
- * Sedangkan dari dalam negeri, Pergerakan Indeks Harga Saham Gabungan (IHSG) akan dipengaruhi oleh BI Rate yang di proyeksikan konsensus akan stabil sebesar 6.25% (vs periode sebelumnya 6.25%).
- * Outlook IHSG - Negatif

KOMODITAS

- * Harga Minyak mentah melemah dikarenakan oleh cadangan minyak yang bertambah dari periode sebelumnya diatas konsensus pasar sebesar 1.357 juta barel (vs -3.728 juta barel periode sebelumnya ; konsensus -2 juta barel).
- * Harga Batu bara melemah dari 3 bulan sebelumnya. Outlook Batu bara positif didorong oleh perpindahan musim di china dan penggunaan energi untuk AI.
- * Emas sempat sentuh all time high pada minggu sebelumnya, outlook emas masih menarik jika kekhawatiran akan resesi di US kembali naik karena merupakan asset safe heaven.

Source: Trading economics, Investing, AO Research.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
ADRO	3,360	Spec.Buy	3,420	3,520	3,250	High Volume Accum., entry level: 3300-3360
BBRI	5,050	Hold	5,150	5,300	4,890	Closing Above MA 5
BRIS	2,620	Hold	2,670	2,750	2,540	MACD Line Golden Cross
TLKM	2,920	Hold	2,970	3,060	2,830	MACD Line Golden Cross
PGAS	1,630	Spec.Buy	1,660	1,710	1,580	High Volume Accum., entry level: 1605-1630

LQ45 PRICE PERFORMANCE



Friday, August 23, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,675	2.89%	84	AMMN		62.98%	AMMN	10,675	211%	3,430	15,000	-29%
BRIS	2,620	-2.24%	20	BRIS		50.57%	BRIS	2,620	81%	1,450	2,960	-11%
ESSA	775	-2.52%	17	ESSA		46.23%	ESSA	775	58%	490	920	-16%
PGAS	1,630	0.93%	8	PGAS		44.25%	PGAS	1,630	54%	1,060	1,665	-2%
ADRO	3,360	3.07%	4	ADRO		41.18%	ADRO	3,360	45%	2,320	3,390	-1%
SIDO	700	-0.71%	19	SIDO		33.33%	SIDO	700	46%	478	780	-10%
BMRI	7,050	-2.76%	12	BMRI		16.53%	BMRI	7,050	28%	5,525	7,500	-6%
UNTR	26,225	4.27%	5	UNTR		15.91%	UNTR	26,225	25%	20,925	28,775	-9%
ISAT	10,600	-3.20%	16	ISAT		13.07%	ISAT	10,600	23%	8,650	12,250	-13%
PTBA	2,720	0.37%	6	PTBA		11.48%	PTBA	2,720	18%	2,300	3,160	-14%
EXCL	2,210	-3.49%	18	EXCL		10.50%	EXCL	2,210	17%	1,885	2,650	-17%
MEDC	1,275	-0.78%	5	MEDC		10.39%	MEDC	1,275	30%	980	1,705	-25%
BBCA	10,325	-0.96%	25	BBCA		9.84%	BBCA	10,325	20%	8,600	10,500	-2%
SRTG	1,785	-1.92%	15	SRTG		8.84%	SRTG	1,785	46%	1,225	1,990	-10%
ICBP	11,350	-0.87%	28	ICBP		7.33%	ICBP	11,350	18%	9,600	11,825	-4%
KLBF	1,725	-0.29%	26	KLBF		7.14%	KLBF	1,725	25%	1,375	1,875	-8%
BBTN	1,320	-2.22%	5	BBTN		5.60%	BBTN	1,320	12%	1,175	1,610	-18%
ITMG	26,725	0.19%	6	ITMG		4.19%	ITMG	26,725	13%	23,575	31,425	-15%
INDF	6,650	0.38%	9	INDF		3.10%	INDF	6,650	14%	5,850	7,200	-8%
INKP	8,475	0.30%	7	INKP		1.80%	INKP	8,475	12%	7,600	11,850	-28%
PGEO	1,190	-0.83%	19	PGEO		1.71%	PGEO	1,190	23%	970	1,680	-29%
CPIN	5,075	0.50%	31	CPIN		1.00%	CPIN	5,075	15%	4,410	5,800	-13%
ACES	720	-1.37%	15	ACES		0.00%	ACES	720	8%	665	995	-28%
AKRA	1,460	-2.67%	10	AKRA		-1.02%	AKRA	1,460	14%	1,280	1,865	-22%
ARTO	2,870	-1.03%	489	ARTO		-1.03%	ARTO	2,870	88%	1,530	3,860	-26%
AMRT	2,890	-0.69%	33	AMRT		-1.37%	AMRT	2,890	16%	2,490	3,000	-4%
BBNI	5,275	-3.21%	9	BBNI		-1.86%	BBNI	5,275	24%	4,260	6,250	-16%
HRUM	1,295	-3.72%	30	HRUM		-3.00%	HRUM	1,295	23%	1,050	1,945	-33%
MBMA	540	-1.82%	184	MBMA		-3.57%	MBMA	540	13%	476	940	-43%
MTEL	665	-0.75%	27	MTEL		-5.67%	MTEL	665	21%	550	770	-14%
ASII	5,000	-1.48%	6	ASII		-11.50%	ASII	5,000	17%	4,290	6,650	-25%
BBRI	5,050	-0.98%	13	BBRI		-11.79%	BBRI	5,050	23%	4,090	6,450	-22%
INCO	3,760	-1.83%	17	INCO		-12.76%	INCO	3,760	6%	3,554	6,005	-37%
MAPI	1,520	0.00%	14	MAPI		-15.08%	MAPI	1,520	23%	1,240	2,050	-26%
MDKA	2,290	-2.55%	#N/A	MDKA		-15.19%	MDKA	2,290	11%	2,060	3,490	-34%
ANTM	1,440	-2.04%	13	ANTM		-15.54%	ANTM	1,440	23%	1,175	2,020	-29%
BRPT	1,100	0.00%	230	BRPT		-17.29%	BRPT	1,100	27%	869	1,947	-43%
TOWR	805	-1.23%	12	TOWR		-18.69%	TOWR	805	22%	660	1,075	-25%
GGRM	16,250	-0.31%	11	GGRM		-20.05%	GGRM	16,250	12%	14,475	27,125	-40%
INTP	7,150	-0.35%	15	INTP		-23.94%	INTP	7,150	14%	6,275	11,375	-37%
TLKM	2,920	-1.68%	12	TLKM		-26.08%	TLKM	2,920	8%	2,700	4,240	-31%
UNVR	2,350	-0.42%	20	UNVR		-33.43%	UNVR	2,350	1%	2,330	4,100	-43%
SMGR	4,000	-1.72%	15	SMGR		-37.50%	SMGR	4,000	17%	3,410	7,100	-44%
GOTO	52	-1.89%	#N/A	GOTO		-39.53%	GOTO	52	4%	50	116	-55%
BUKA	118	-3.28%	#N/A	BUKA		-45.37%	BUKA	118	10%	107	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari

besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, August 23, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,475	0.26%	#N/A	TPIA		80.48%	TPIA	9,475	375%	1,995	11,225	-16%
2 AMMN	10,675	2.89%	84	AMMN		62.98%	AMMN	10,675	211%	3,430	15,000	-29%
3 ADRO	3,360	3.07%	4	ADRO		41.18%	ADRO	3,360	45%	2,320	3,390	-1%
4 BMRI	7,050	-2.76%	12	BMRI		16.53%	BMRI	7,050	28%	5,525	7,500	-6%
5 UNTR	26,225	4.27%	5	UNTR		15.91%	UNTR	26,225	25%	20,925	28,775	-9%
6 BBKA	10,325	-0.96%	25	BBKA		9.84%	BBKA	10,325	20%	8,600	10,500	-2%
7 ICBP	11,350	-0.87%	28	ICBP		7.33%	ICBP	11,350	18%	9,600	11,825	-4%
8 KLBF	1,725	-0.29%	26	KLBF		7.14%	KLBF	1,725	25%	1,375	1,875	-8%
9 INDF	6,650	0.38%	9	INDF		3.10%	INDF	6,650	14%	5,850	7,200	-8%
10 INKP	8,475	0.30%	7	INKP		1.80%	INKP	8,475	12%	7,600	11,850	-28%
11 CPIN	5,075	0.50%	31	CPIN		1.00%	CPIN	5,075	15%	4,410	5,800	-13%
12 AMRT	2,890	-0.69%	33	AMRT		-1.37%	AMRT	2,890	16%	2,490	3,000	-4%
13 BBNI	5,275	-3.21%	9	BBNI		-1.86%	BBNI	5,275	24%	4,260	6,250	-16%
14 ASII	5,000	-1.48%	6	ASII		-11.50%	ASII	5,000	17%	4,290	6,650	-25%
15 BBRI	5,050	-0.98%	13	BBRI		-11.79%	BBRI	5,050	23%	4,090	6,450	-22%
16 MDKA	2,290	-2.55%	#N/A	MDKA		-15.19%	MDKA	2,290	11%	2,060	3,490	-34%
17 ANTM	1,440	-2.04%	13	ANTM		-15.54%	ANTM	1,440	23%	1,175	2,020	-29%
18 BRPT	1,100	0.00%	230	BRPT		-17.29%	BRPT	1,100	27%	869	1,947	-43%
19 TLKM	2,920	-1.68%	12	TLKM		-26.08%	TLKM	2,920	8%	2,700	4,240	-31%
20 UNVR	2,350	-0.42%	20	UNVR		-33.43%	UNVR	2,350	1%	2,330	4,100	-43%
21 GOTO	52	-1.89%	#N/A	GOTO		-39.53%	GOTO	52	4%	50	116	-55%

Sector Weights for Monday, June 3, 2024

Sector N Weight%	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

INDONESIA

- MSCI Global Standard Indexes List
 Additions -
 Deletions ANTM

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

NEXT

November 2024 Index Review
 o Announcement date: 7 November 2024
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

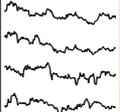
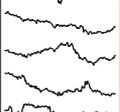
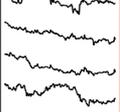
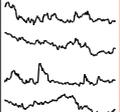
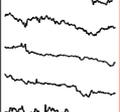
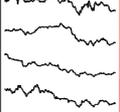
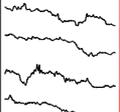
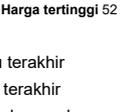
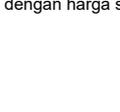
IDX80 PERFORMANCE



Friday, August 23, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	10,675	2.89%	84		62.98%	AMMN	10,675	211%	3,430	15,000	-29%
BRIS	2,620	-2.24%	20		50.57%	BRIS	2,620	81%	1,450	2,960	-11%
ESSA	775	-2.52%	17		46.23%	ESSA	775	58%	490	920	-16%
PGAS	1,630	0.93%	8		44.25%	PGAS	1,630	54%	1,060	1,665	-2%
ADRO	3,360	3.07%	4		41.18%	ADRO	3,360	45%	2,320	3,390	-1%
PNLF	356	1.71%	9		34.85%	PNLF	356	47%	242	410	-13%
JPFA	1,590	1.27%	8		34.75%	JPFA	1,590	51%	1,055	1,750	-9%
SIDO	700	-0.71%	19		33.33%	SIDO	700	46%	478	780	-10%
ELSA	480	-0.83%	5		23.71%	ELSA	480	30%	370	545	-12%
GJTL	1,230	-0.81%	3		18.84%	GJTL	1,230	95%	630	1,490	-17%
PANI	5,800	-1.69%	257		18.37%	PANI	5,800	142%	2,400	6,150	-6%
BMRI	7,050	-2.76%	12		16.53%	BMRI	7,050	28%	5,525	7,500	-6%
UNTR	26,225	4.27%	5		15.91%	UNTR	26,225	25%	20,925	28,775	-9%
ISAT	10,600	-3.20%	16		13.07%	ISAT	10,600	23%	8,650	12,250	-13%
JSMR	5,475	0.46%	5		12.42%	JSMR	5,475	54%	3,560	5,700	-4%
NISP	1,325	-1.49%	7		12.29%	NISP	1,325	26%	1,050	1,445	-8%
PTBA	2,720	0.37%	6		11.48%	PTBA	2,720	18%	2,300	3,160	-14%
CTRA	1,295	-2.26%	11		10.68%	CTRA	1,295	33%	975	1,370	-5%
EXCL	2,210	-3.49%	18		10.50%	EXCL	2,210	17%	1,885	2,650	-17%
MEDC	1,275	-0.78%	5		10.39%	MEDC	1,275	30%	980	1,705	-25%
BNGA	1,865	-1.32%	7		10.03%	BNGA	1,865	15%	1,620	2,220	-16%
BBCA	10,325	-0.96%	25		9.84%	BBCA	10,325	20%	8,600	10,500	-2%
SRTG	1,785	-1.92%	15		8.84%	SRTG	1,785	46%	1,225	1,990	-10%
SMRA	620	-3.12%	11		7.83%	SMRA	620	29%	480	695	-11%
ICBP	11,350	-0.87%	28		7.33%	ICBP	11,350	18%	9,600	11,825	-4%
KLBF	1,725	-0.29%	26		7.14%	KLBF	1,725	25%	1,375	1,875	-8%
BSDE	1,150	-1.29%	10		6.48%	BSDE	1,150	32%	870	1,195	-4%
MIKA	3,020	-0.33%	40		5.96%	MIKA	3,020	24%	2,430	3,200	-6%
BBTN	1,320	-2.22%	5		5.60%	BBTN	1,320	12%	1,175	1,610	-18%
MYOR	2,600	-1.52%	16		4.42%	MYOR	2,600	18%	2,200	2,850	-9%
MAPA	855	-0.58%	19		4.27%	MAPA	855	26%	680	1,170	-27%
ITMG	26,725	0.19%	6		4.19%	ITMG	26,725	13%	23,575	31,425	-15%
PWON	470	0.00%	12		3.52%	PWON	470	28%	366	480	-2%
INDF	6,650	0.38%	9		3.10%	INDF	6,650	14%	5,850	7,200	-8%
INDY	1,470	-1.34%	10		2.44%	INDY	1,470	27%	1,155	2,380	-38%
INKP	8,475	0.30%	7		1.80%	INKP	8,475	12%	7,600	11,850	-28%
PGEO	1,190	-0.83%	19		1.71%	PGEO	1,190	23%	970	1,680	-29%
CPIN	5,075	0.50%	31		1.00%	CPIN	5,075	15%	4,410	5,800	-13%
TKIM	7,350	-2.00%	5		0.68%	TKIM	7,350	20%	6,125	10,375	-29%
ACES	720	-1.37%	15		0.00%	ACES	720	8%	665	995	-28%
ERAA	424	-2.75%	8		-0.47%	ERAA	424	30%	326	505	-16%
PTPP	424	-2.30%	5		-0.93%	PTPP	424	56%	272	835	-49%
AKRA	1,460	-2.67%	10		-1.02%	AKRA	1,460	14%	1,280	1,865	-22%
ARTO	2,870	-1.03%	489		-1.03%	ARTO	2,870	88%	1,530	3,860	-26%
AMRT	2,890	-0.69%	33		-1.37%	AMRT	2,890	16%	2,490	3,000	-4%
BBNI	5,275	-3.21%	9		-1.86%	BBNI	5,275	24%	4,260	6,250	-16%
HRUM	1,295	-3.72%	30		-3.00%	HRUM	1,295	23%	1,050	1,945	-33%
MBMA	540	-1.82%	184		-3.57%	MBMA	540	13%	476	940	-43%
MPMX	1,005	-0.50%	7		-4.29%	MPMX	1,005	10%	915	1,095	-8%
AVIA	474	-1.25%	18		-5.20%	AVIA	474	12%	422	625	-24%
MTEL	665	-0.75%	27		-5.67%	MTEL	665	21%	550	770	-14%
ADMR	1,270	-0.78%	7		-6.62%	ADMR	1,270	20%	1,060	1,600	-21%
AUTO	2,200	0.92%	5		-6.78%	AUTO	2,200	23%	1,795	3,420	-36%
ASSA	730	-4.58%	17		-7.59%	ASSA	730	20%	610	1,150	-37%

ENRG	202	-6.48%	4	ENRG		-8.18%	ENRG	202	27%	159	▼	302	-33%
BRMS	156	-3.11%	84	BRMS		-8.24%	BRMS	156	23%	127	▼	226	-31%
TBIG	1,915	-1.79%	27	TBIG		-8.37%	TBIG	1,915	20%	1,600	▼	2,200	-13%
NCKL	905	-1.63%	10	NCKL		-9.50%	NCKL	905	19%	760	▼	1,205	-25%
ASII	5,000	-1.48%	6	ASII		-11.50%	ASII	5,000	17%	4,290	▼	6,650	-25%
BBRI	5,050	-0.98%	13	BBRI		-11.79%	BBRI	5,050	23%	4,090	▼	6,450	-22%
INCO	3,760	-1.83%	17	INCO		-12.76%	INCO	3,760	6%	3,554	▼	6,005	-37%
HEAL	1,295	0.00%	33	HEAL		-13.09%	HEAL	1,295	22%	1,060	▼	1,575	-18%
BMTR	228	-2.56%	6	BMTR		-14.93%	BMTR	228	14%	200	▼	320	-29%
MNCN	328	-5.20%	4	MNCN		-15.03%	MNCN	328	15%	284	▼	565	-42%
MAPI	1,520	0.00%	14	MAPI		-15.08%	MAPI	1,520	23%	1,240	▼	2,050	-26%
MDKA	2,290	-2.55%	#N/A	MDKA		-15.19%	MDKA	2,290	11%	2,060	▼	3,490	-34%
ANTM	1,440	-2.04%	13	ANTM		-15.54%	ANTM	1,440	23%	1,175	▼	2,020	-29%
BRPT	1,100	0.00%	230	BRPT		-17.29%	BRPT	1,100	27%	869	▼	1,947	-43%
BFIN	985	-0.51%	10	BFIN		-18.26%	BFIN	985	23%	800	▼	1,380	-29%
TOWR	805	-1.23%	12	TOWR		-18.69%	TOWR	805	22%	660	▼	1,075	-25%
GGRM	16,250	-0.31%	11	GGRM		-20.05%	GGRM	16,250	12%	14,475	▼	27,125	-40%
INTP	7,150	-0.35%	15	INTP		-23.94%	INTP	7,150	14%	6,275	▼	11,375	-37%
SCMA	127	-1.55%	14	SCMA		-25.29%	SCMA	127	9%	117	▼	170	-25%
TLKM	2,920	-1.68%	12	TLKM		-26.08%	TLKM	2,920	8%	2,700	▼	4,240	-31%
BTPS	1,205	-2.43%	11	BTPS		-28.70%	BTPS	1,205	21%	1,000	▼	2,260	-47%
EMTK	396	-3.41%	53	EMTK		-32.88%	EMTK	396	13%	350	▼	670	-41%
UNVR	2,350	-0.42%	20	UNVR		-33.43%	UNVR	2,350	1%	2,330	▼	4,100	-43%
SMGR	4,000	-1.72%	15	SMGR		-37.50%	SMGR	4,000	17%	3,410	▼	7,100	-44%
GOTO	52	-1.89%	#N/A	GOTO		-39.53%	GOTO	52	4%	50	▼	116	-55%
BUKA	118	-3.28%	#N/A	BUKA		-45.37%	BUKA	118	10%	107	▼	268	-56%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	:	% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	:	% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	:	Harga terendah selama 52 Minggu terakhir
52W High	:	Harga tertinggi selama 52 Minggu terakhir
YTD (%)	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

PTMP 86 (11.6%)
UNTR 26,225 (4.2%)
ADRO 3,360 (3%)
PGAS 1,630 (0.9%)
CPIN 5,075 (0.4%)

Top Volume

GOTO 52 (11.7 Mn Lot)
BBRI 5,050 (4.7 Mn Lot)
PTMP 86 (2.1 Mn Lot)
BMRI 7,050 (1.5 Mn Lot)
BUKA 118 (1.3 Mn Lot)

Top Frekuensi

BBRI 5,050 (42k x)
BMRI 7,050 (31k x)
ADRO 3,360 (18k x)
BBCA 10,325 (18k x)
ANTM 1,440 (18k x)

Top Loser

HRUM 1,295 (-3.7%)
EXCL 2,210 (-3.4%)
EMTK 396 (-3.4%)
BUKA 118 (-3.2%)
BBNI 5,275 (-3.2%)

Top Value

BBRI 5,050 (2406 IDR Bn)
BMRI 7,050 (1108.4 IDR Bn)
BBCA 10,325 (584 IDR Bn)
BBNI 5,275 (387.1 IDR Bn)
ADRO 3,360 (377.6 IDR Bn)

All Stock Performance

Top Gainer

TMPO 124 (34.7%)
JAWA 117 (34.4%)
NZIA 68 (33.3%)
LABA 540 (25%)
TAXI 5 (25%)

Top Volume

GOTO 52 (11.7 Mn Lot)
BUMI 91 (7.8 Mn Lot)
BBKP 61 (7.4 Mn Lot)
BBRI 5,050 (4.7 Mn Lot)
MLPL 77 (3.7 Mn Lot)

Top Frekuensi

BBRI 5,050 (42k x)
BMRI 7,050 (31k x)
BDKR 815 (20k x)
ADRO 3,360 (18k x)
BBCA 10,325 (18k x)

Top Loser

VISI 388 (-24.6%)
CNKO 4 (-20%)
POLU 700 (-15.1%)
MKAP 372 (-13.4%)
KREN 7 (-12.5%)

Top Value

BBRI 5,050 (2406 IDR Bn)
BMRI 7,050 (1108.4 IDR Bn)
BBCA 10,325 (584 IDR Bn)
BBNI 5,275 (387.1 IDR Bn)
ADRO 3,360 (377.6 IDR Bn)

CORPORATE ACTION



Friday, August 23, 2024

RUPS/T/LB

IKBI

Time : 09:00

Venue : Kantor Perseroan Jl. Gatot Subroto KM 7,8 Pasir Jaya, Jatiuwung Tangerang

SQMI

Time : 15:00

Venue : PT. Wilton Makmur Indonesia Tbk., Boardroom Komplek Harco Mangga Dua (Agung Sedayu), Block C No.5A,
Jl. Mangga Dua Raya, Jakarta 10730, Indonesia

SUSPENSI

LABA

JMAS

UNSUSPENSI

KPIG

ECONOMIC CALENDAR



Tuesday August 13 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	PPI MoM JUL		0.10%	0.20%	0.20%	0.10%
7:30 PM	US	Core PPI MoM JUL		0.00%	0.3% @	0.20%	0.20%
Wednesday August 14 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change AUG/09		-5.205M	0.18M	-2M	
7:30 PM	US	Core Inflation Rate MoM JUL		0.20%	0.10%	0.20%	0.30%
7:30 PM	US	Core Inflation Rate YoY JUL		3.20%	3.30%	3.20%	3.30%
7:30 PM	US	Inflation Rate MoM JUL		0.2%	-0.10%	0.20%	0.20%
7:30 PM	US	Inflation Rate YoY JUL		2.90%	3.00%	3.00%	3.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/09		1.357M	-3.728M	-2M	
Thursday August 15 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	House Price Index YoY JUL		-4.90%	-4.50%		-5.00%
9:00 AM	CN	Industrial Production YoY JUL		5.10%	5.30%	5.20%	5.00%
9:00 AM	CN	Retail Sales YoY JUL		2.70%	2.00%	2.60%	3.00%
9:00 AM	CN	Unemployment Rate JUL		5.20%	5.00%	5.10%	5.10%
11:00 AM	ID	Balance of Trade JUL		\$0.47B	\$2.39B	\$2.45B	
7:30 PM	US	Retail Sales MoM JUL		1.00%	0.00%	0.30%	0.20%
7:30 PM	US	Export Prices MoM JUL		0.70%	-0.50%	0.00%	-0.10%
7:30 PM	US	Import Prices MoM JUL		0.10%	0.00%	-0.10%	0.10%
7:30 PM	US	Initial Jobless Claims AUG/10		227K	233K	232K	239.0K

ECONOMIC CALENDAR



Monday August 19 2024			Actual	Previous	Consensus	Forecast
8:15 PM	US	Fed Waller Speech				
Tuesday August 20 2024			Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y	3.35%	3.35%	3.35%	3.35%
8:15 AM	CN	Loan Prime Rate 5Y AUG	3.85%	3.85%	3.85%	3.85%
Wednesday August 21 2024			Actual	Previous	Consensus	Forecast
8:30 AM	ID	Property Price Index YoY Q2	1.76%	1.89%		1.70%
2:20 PM	ID	Loan Growth YoY JUL	12.40%	12.36%		12.40%
2:30 PM	ID	Interest Rate Decision	6.25%	6.25%	6.25%	6.25%
2:30 PM	ID	Deposit Facility Rate AUG	5.5%	5.50%	5.50%	5.50%
2:30 PM	ID	Lending Facility Rate AUG	7.00%	7%	7.00%	7.00%
9:30 PM	US	EIA Crude Oil Stocks Change AUG/16	-4.649M	1.357M	-2.72M	
Thursday August 22 2024			Actual	Previous	Consensus	Forecast
1:00 AM	US	FOMC Minutes				
10:00 AM	ID	Current Account Q2	\$-3.0B	\$-2.2B		\$ -0.9B
7:30 PM	US	Initial Jobless Claims AUG/17	232K	227K	225K	240.0K
8:45 PM	US	S&P Global Manufacturing PMI Flash AUG	54.1	49.6	49.4	49.5
8:45 PM	US	S&P Global Services PMI Flash AUG	55.2	55	54.2	54
9:00 PM	US	Existing Home Sales JUL	3.95M	3.89M	3.89M	3.8M
Friday August 23 2024			Actual	Previous	Consensus	Forecast
9:00 PM	US	Fed Chair Powell Speech				
9:00 PM	US	New Home Sales JUL		0.617M	0.63M	0.62M

DISCLAIMER



Telp : +62 21 3983 6420
Fax : +62 21 3983 6422
Email:
admin.aonline@erdikha.com
afo.elit@erdikha.com
Career: hrd@erdikha.com

SEMARANG

JL. Sembodro No. 12A, Plomblokan
Kec. Semarang Utara, Kota Semarang
Jawa Tengah – 50171
WA : +6281808054623
Telp : +62243512068

JAKARTA (Head Office)

Gedung Sucaco Lt 3
JL. Kebon Sirih Kav. 71
Jakarta Pusat – 10340
Telp : +622139836420

Disclaimer :

The information contained herein has been compiled from sources that we believe to be reliable. No warranty (express or implied) is made to the accuracy or completeness of the information. All opinions and estimates included in this report constitute our judgment as of this date, without regards to its fairness, and are subject to change without notice. This document has been prepared for general information only, without regards to the specific objectives, financial situation and needs of any particular person who may receive it. No responsibility or liability whatsoever or howsoever arising is accepted in relation to the contents hereof by any company mentioned herein, or any their respective directors, officers or employees. This document is not an offer to sell or a solicitation to buy any securities. This firms and its affiliates and their officers and employees may have a position, make markets, act as principal or engage in transaction in securities or related investments of any company mentioned herein, may perform services for or solicit business from any company mentioned herein, and may have acted upon or used any of the recommendations herein before they have been provided to you. Available only to person having professional experience in matters relating to investments.